

CONSOLIDATED BALANCE SHEET

As at Jun. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
SHORT-TERM ASSETS (100=110+120+130+140+150)	100		1,161,007,896,391	1,097,669,574,921
Cash & Cash equivalents	110	V.01	32,106,260,752	61,677,614,799
Cash	111		32,106,260,752	61,677,614,799
Cash equivalents	112			
Short-term financial investments	120	V.01a	45,000,886,936	5,000,000,000
Short-term investments	121		45,000,886,936	5,000,000,000
Provision for devaluation of short-term investments (*)	129			
Short-term receivables	130	V.02	214,605,490,129	179,462,133,878
Trade accounts receivables	131		138,439,208,143	127,395,036,069
Prepayment to suppliers	132		67,824,907,871	48,251,287,832
Short-term intercompany receivables	133			
Receivables on percentage of construction contract completion	134			
Other receivables	135		8,341,374,115	3,815,809,977
Provision for short-term doubtful debts (*)	139			
Inventories	140	V.03	829,365,488,835	803,868,857,873
Inventories	141		829,365,488,835	803,868,857,873
Provision for devaluation of inventories (*)	149			
Other short-term assets	150	V.04	39,929,769,739	47,660,968,371
Short-term prepaid expenses	151		1,656,288,839	1,660,122,941
VAT deductible	152		358,193,749	
Tax and accounts receivable from State budget	154			
Other short-term assets	158		37,915,287,151	46,000,845,430
LONG-TERM ASSETS (200=210+220+230+240+250+260)	200		93,699,865,204	117,588,685,692
Long-term receivables	210		17,400,000	17,400,000
Long-term receivables from customers	211		17,400,000	17,400,000
Capital receivable from subsidiaries	212			
Long-term inter-company receivables	213			
Other long-term receivables	218			
Provision for long-term doubtful debts (*)	219			
Fixed assets	220		48,774,513,173	50,276,747,149
Tangible fixed assets	221	V.05	47,997,278,530	49,464,178,254
- Historical cost	222		59,618,718,434	59,165,032,914
- Accumulated depreciation (*)	223		(11,621,439,904)	(9,700,854,660)
Finance leases fixed assets	224		-	-

1	2	3	4	5
- Historical cost	225			
- Accumulated depreciation (*)	226			
Intangible fixed assets	227	V.06	777,234,643	812,568,895
- Historical cost	228		880,780,250	880,780,250
- Accumulated depreciation (*)	229		(103,545,607)	(68,211,355)
Construction in progress	230	V.07		
Property investment	240		-	-
- Historical cost	241			
- Accumulated depreciation (*)	242			
Long-term financial investments	250	V.08	41,338,922,808	63,572,652,500
Investment in subsidiaries	251			
Investment in associate or joint-venture companies	252			
Other long-term investments	258		49,223,884,110	89,405,621,610
Provision for devaluation of long-term financial investments (*)	259		(7,884,961,302)	(25,832,969,110)
Other long-term assets	260	V.09	3,569,029,223	3,721,886,043
Long-term prepaid expenses	261		3,491,929,223	3,644,886,043
Deferred income tax assets	262			
Others	268		77,100,000	77,000,000
Goodwill	269		-	-
TOTAL ASSETS (270=100+200)	270		1,254,707,761,595	1,215,258,260,613

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
LIABILITIES (300=310+330)	300		1,065,071,228,474	1,021,980,446,924
Short-term liabilities	310		953,763,122,646	762,216,803,763
Short-term borrowing	311	V.10	324,278,658,975	253,828,960,090
Trade accounts payable	312		190,378,731,453	61,913,302,906
Advances from customers	313		360,047,407,270	346,204,603,643
Taxes and payable to state budget	314	V.11	12,993,535,338	22,219,658,346
Payable to employees	315		5,441,756,538	3,384,373,828
Payable expenses	316		10,826,667	
Intercompany payable	317			
Payable in accordance with contracts in progress	318			
Other short-term payables	319	V.12	60,612,206,405	74,665,904,950
Provision for short-term liabilities	320			
Long-term liabilities	330		111,308,105,828	259,763,643,161
Long-term accounts payable-Trade	331			
Long-term intercompany payable	332			
Other long-term payables	333	V.13	96,653,148,813	259,255,429,765
Long-term borrowing	334	V.14	14,147,691,319	
Deferred income tax payable	335			
Provision for unemployment allowance	336		507,265,696	508,213,396
Provision for long-term liabilities	337			
OWNER'S EQUITY (400=410+430)	400	V.15	186,478,629,660	190,150,052,511
Capital sources and funds	410		179,947,679,587	185,241,911,837
Paid-in capital	411		103,200,000,000	103,200,000,000

1	2	3	4	5
Share premiums	412		20,950,000,000	20,950,000,000
Other capital of owner	413			
Treasury stock (*)	414		(70,000)	(70,000)
Asset revaluation differences	415			
Foreign exchange differences	416			
Investment and development fund	417		31,889,021,406	24,422,693,937
Financial reserve fund	418		6,813,801,590	5,068,492,191
Other fund belong to owner's equity	419			
Retained after-tax profit	420		17,094,926,591	31,600,795,709
Capital for construction work	421			
Budget sources	430		6,530,950,073	4,908,140,674
Bonus and welfare funds	431		6,530,950,073	4,908,140,674
Budgets	432			
Budget for fixed asset	433			
MINORITIES BENEFITS	439		3,157,903,461	3,127,761,178
TOTAL RESOURCES (440=300+400)	440		1,254,707,761,595	1,215,258,260,613

OFF BALANCE SHEET ITEMS

Items	Note	Ending Balance	Beginning Balance
Operating lease assets			
Goods held under trust or for processing			
Goods received on consignment for sale			
Bad debts written off		165,498,210	165,498,210
Foreign currencies: (USD)		206.16	205.84
Subsidies of state budget			

CONSOLIDATED INCOME STATEMENT
Quarter 2/2009

Unit: VND

Items	Cod e	Note	Quarter 2/2009	Accumulation
1	2	3	4	5
1. Sales	01	VI.01	309,588,835,775	636,841,722,083
2. Deductions	02			
3. Net sales and services (10 = 01 - 02)	10		309,588,835,775	636,841,722,083
4. Cost of goods sold	11	VI.02	292,545,948,255	604,654,735,086
5. Gross profit (20 = 10 - 11)	20		17,042,887,520	32,186,986,997
6. Financial income	21	VI.03	1,099,902,855	1,365,141,220
7. Financial expenses	22	VI.04	4,366,229,080	6,012,289,436
<i>Include: Interest expense</i>	23		<i>1,525,500,000</i>	<i>3,060,289,000</i>
8. Selling expenses	24		741,296,432	1,536,572,420
9. General & administrative expenses	25		1,698,230,920	3,253,743,625
10. Net operating profit [30 = 20 + (21-22)-(24+25)]	30		11,337,033,943	22,749,522,736
11. Other income	31	VI.05	69,757,926	88,889,944
12. Other expenses	32	VI.06	8,436,362	25,689,697
13. Other profit (40 = 31 - 32)	40		61,321,564	63,200,247
14. Profit or loss in joint venture	45			
15. Profit before tax (50 = 30 + 40)	50		11,398,355,507	22,812,722,983
16. Current corporate income tax expenses	51	VI.07	2,840,359,307	5,691,503,551
17. Defred corporate income tax expenses	52			
18. Profit after tax (60 = 50 - 51 - 52)	60	VI.08	8,557,996,200	17,121,219,432
<i>19. Profit after tax of minorities</i>	<i>61</i>		<i>7,694,988</i>	<i>30,142,283</i>
20. Profit after tax of the parent company's shareholders	62		8,550,301,212	17,091,077,149
21. EPS (VND/share)	70			

CONSOLIDATED CASH FLOWS STATEMENT
Quarter 2/2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation from the beginning	
			Current year	Previous year
1	2	3	4	5
CASH FLOWS FROM OPERATING ACTIVITIES:				
<i>Profit before tax</i>	01		22,812,722,983	
Adjustment in accounts				
Fixed assets depreciation	02		2,085,239,496	
Provisions	03			
Unrealized foreign exchange difference loss/gain	04		138,917,819	
Loss/gain from investments	05		(1,055,123,405)	
<i>Interest expenses</i>	06		17,252,739,858	
Operating profit before the changes of current capital	08		35,539,474,755	
Changes in accounts receivable	09		(44,072,266,271)	
Changes in inventories	10		(25,496,630,962)	
Changes in trade payables (exclude interest payable, income tax payable)	11		22,505,292,282	
Changes in prepaid expenses	12		156,790,922	
Paid interest	13		(17,252,739,858)	
Paid corporate income tax	14		(1,099,105,434)	
Other receivables	15		21,011,071,227	
<i>Other payables</i>	16		(71,864,572,337)	
Net cash provided by (used in) operating activities	20		(74,877,663,680)	
CASH FLOWS FROM INVESTING ACTIVITIES:				
Cash paid for purchase of capital assets and other long-term assets	21		(457,848,480)	
Cash received from liquidation or disposal of capital assets and other long-term assets	22		1,424,740,000	
Cash paid for lending or purchase debt tools of other companies	23		(54,000,000,000)	
Withdrawal of lending or resale debt tools of other companies	24		14,000,000,000	
Cash paid for joining capital in other companies	25			
Withdrawal of capital in other companies	26		19,453,007,905	
Cash received from interest, dividend and distributed profit	27		1,055,123,405	
Net cash used in investing activities	30		(18,524,977,170)	
CASH FLOWS FROM FINANCING ACTIVITIES:				
Cash received from issuing stock, other owners' equity	31			
Cash paid to owners' equity, repurchase issued stock	32			
Cash received from long-term and short-term borrowings	33		509,205,503,702	
Cash paid to principal debt	34		(424,734,230,899)	
Cash paid to financial lease debt	35			
Dividend, profit paid for owners	36		(20,639,986,000)	

Items	e	NOTE	Current year	Previous year
1	2	3	4	5
<i>Net cash (used in) provided by financing activities</i>	40		63,831,286,803	
Net cash during the period	50		(29,571,354,047)	
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		61,677,614,799	
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR	70		32,106,260,752	

* Lưu ý: Do Công ty mới thực hiện BCTC hợp nhất từ Q4 năm 2008 nên không có số liệu hợp nhất Q2 năm 2008.